

Release of Information Form and List of States and Properties

Failure to list all states and LIHTC properties may result in return or rejection of application/purchase without further consideration.

The undersigned principal authorizes the below named State agency to release to Montana Board of Housing information regarding Low Income Tax Credit (LIHTC) property(s) that the agency monitors and in which this Principal is currently participating or has participated. The undersigned acknowledges and agrees that this release authorization will be submitted to and retained electronically by MBOH and that a copy hereof may be relied upon and shall be effective as if it were the original.

Principal's Signature _____ Principal's Printed Name _____ Date _____

Company Name

Below, list the State in which you are currently developing/have developed/ or own LIHTC properties. Include the contact information for the State agency or contact along with the property(s) name and city(s).

Fill out one form per State per Principal, i.e., Applicant, Developer/Sponsor, General Partner, Contractor, Management Company, and Consultant.

State Agency and Contact name: _____

Address: _____ City: _____

State: _____ ZIP: _____ Phone: _____

Email: _____

Property information

Property Name: _____ Property Name: _____

City: _____ City: _____

Property Name: _____ Property Name: _____

City: _____ City: _____

Property Name: _____ Property Name: _____

City: _____ City: _____

Property Name: _____ Property Name: _____

City: _____ City: _____

Property Name: _____ Property Name: _____

City: _____ City: _____

State Response to Request (to be completed by State)

- 1. Is principal currently developing any property(s)? Yes _____ No _____
- 2. Does principal reply to correspondence in a timely manner? Yes _____ No _____
- 3. Were there any non-compliance issues in the last 3 years? Yes _____ No _____
 - a. If yes have they been resolved? Yes _____ No _____
- 4. Were there any 8823's issued in the last 3 years? Yes _____ No _____
 - a. If yes have they been resolved? Yes _____ No _____
- 5. Are the property(s) listed above currently in compliance? Yes _____ No _____
- 6. Are there any comments you wish to share?

- 7. Any comments on development or completion of above property(s).

Prepared by _____ Title _____ Date _____

Please return to MBOH by _____. This documentation can be mailed to MBOH, Tax Credit Program, PO BOX 200528, Helena, MT 59620 or email to Mary Bair mbair@mt.gov. For questions please call Mary Bair at (406) 841-2845. Your prompt response and any information that you are able to share is greatly appreciated.