

* Project information is on the second sheet of this excel workbook

**2012 Applications and Allocations
Montana Board of Housing
Low Income Housing Tax Credit Program**

Mary S. Bair
Montana Board of Housing
PO Box 200528
Helena MT 59620-0528

406-841-2845
fax 406-841-2841

Available Credit Calculation:			
Resident Population	1,000,000		
Factor	2.15		
Credit Ceiling Available	\$ 2,465,000		
Small State Minimum Ceiling	\$ 2,525,000		
2010 Carryover Available	\$ 9,920		
Returned Credits	\$ -		
Total Credits Available	\$ 2,534,920		
Maximum Credit per Developer (25% of ceiling)	\$	631,250	

Set-a-sides:	
Small Project	\$ 506,984
Non Profit	\$ 253,492
General	\$ 1,774,444
	\$ 2,534,920

Allocations:							
<u>Project</u>	<u>City</u>	<u>Round</u>	<u>Set-a-side</u>	<u>Amount Requested</u>	<u>Amount Awarded</u>	<u>Section Criteria</u>	<u>Points</u>
The Haven Homes	Missoula	1/20/2012		\$ 125,000			
Sweet Grass Apartments	Shelby	1/20/2012	non profit	\$ 200,000			
Haggerty Lane Apartments	Bozeman	1/20/2012		\$ 200,000			
	Small Project - Total			\$ 525,000	\$ -		
Aspen Place	Missoula	1/20/2012	Non-Profit	\$ 550,000	\$ -		0
Depot Place	Kalispell	1/20/2012	General	\$ 608,000	\$ -		0
Deer Park Apartments	Dillon	1/20/2012	Non-Profit	\$ 457,683	\$ -		0
North Stone Residence	Helena	1/20/2012	Non-Profit	\$ 631,250	\$ -		0
Hillview Apartments	Havre	1/20/2012	General	\$ 563,715	\$ -		0
Red Fox Apartments	Billings	1/20/2012	General	\$ 559,678	\$ -		0
Parkview Apartments	Sidney	1/20/2012	Non-Profit	\$ 403,013	\$ -		0
Freedoms Path	Fort Harrison	1/20/2012	General	\$ 629,352	\$ -		0
Soroptimist Village	Great Falls	1/20/2012	Non-Profit	\$ 480,000	\$ -		0
Stoneridge Apartments	Bozeman	1/20/2012	General	\$ 631,250	\$ -		0
Courtyards Apartments	Kalispell	1/20/2012	Non-Profit	\$ 539,264	\$ -		0
Blackfeet	Browning	1/20/2012	General	\$ 631,225	\$ -		0
	Non-Profit / General - Total			\$ 6,684,430	\$ -		<u>Remaining</u>
	Grand - Total			\$ 7,209,430	\$ -		\$ 2,534,920
			<u>Setaside</u>	<u>Requests</u>	<u>App / Recom</u>		<u>Remaining</u>
	Small Projects						
	1st Round			\$ -	\$ -		\$ -
	2nd Round						\$ -
	Non-Profit/General						
	1st Round			\$ 7,209,430	\$ -		\$ 2,534,920
	2nd Round			\$ -	\$ -		\$ -
							\$ 2,534,920
credits recommended for qualifying non-profits =				\$	-		

**Montana Board of Housing
Low Income Housing Tax Credit Program
2012 Projects**

Submission Deadline	Board Mtg Date	Project Name	Address	City	Setaside	Type of Credits	Total Project Costs	Type of Housing	Credit Requested	Credit Awarded	County	Low Income Units:					Mgr	Market	Total # of units	Other Programs	
												Eff	1-Bdrm	2-bdrm	3-bdrm	4-bdrm					5-bdrm
1/20/2012	4/9/2012	The Haven Homes	4050,4055,4065,4085 Lona Court	Missoula	Small	New const	\$ 1,282,598	Family/Home Ownership	\$ 125,000	\$ -	Missoula			4						4	
1/20/2012	4/9/2012	Sweet Grass Apartments	TBD St Mary Ave	Shelby	Small/Non-Profit	New const	\$ 1,895,965	Family	\$ 200,000	\$ -	Toole	4	4	4						12	
1/20/2012	4/9/2012	Haggerty Lane Apartments	TBD Haggerty Lane @ Little Cottage Lane	Bozeman	Small	New const	\$ 2,186,498	Family	\$ 200,000	\$ -	Gallatin	1	10							11	
1/20/2012	4/9/2012	Aspen Place	TBD Great Northern Ave	Missoula	Non-Profit	New const	\$ 5,790,609	Senior	\$ 550,000	\$ -	Missoula	24	12				1			36	
1/20/2012	4/9/2012	Depot Place	219 Center Street	Kalispell	General	New const	\$ 6,218,523	Senior	\$ 608,000	\$ -	Flathead	28	12							40	
1/20/2012	4/9/2012	Deer Park Apartments	TBD Harrington Ave & Walnut St	Dillon	Non-Profit	New const	\$ 4,441,200	Senior	\$ 457,683	\$ -	Beaverhead	18	6							24	
1/20/2012	4/9/2012	North Stone Residence	Lot 8 Anderson Business Park Subdivision	Helena	Non-Profit	New const	\$ 6,289,054	Senior	\$ 631,250	\$ -	Lewis & Clark	30								30	
1/20/2012	4/9/2012	Hillview Apartments	1280 10th Street West	Havre	General	Acq/Rehab	\$ 6,590,131	Family	\$ 563,715	\$ -	Hill	8	8	24	12		1			52	
1/20/2012	4/9/2012	Red Fox Apartments	TBD Billings Heights , Lake Elmo Area	Billings	General	New const	\$ 6,900,830	Family	\$ 559,678	\$ -	Yellowstone	4	20	4	2					30	
1/20/2012	4/9/2012	Parkview Apartments	221 5th Street SW	Sidney	Non-Profit	New const	\$ 3,723,778	Family	\$ 403,013	\$ -	Richland	6	12	2						20	
1/20/2012	4/9/2012	Freedoms Path	3687 Veterans Drive	Fort Harrison	General	Acq/Rehab	\$ 6,838,769	Family	\$ 629,352	\$ -	Lewis & Clark	1	10	27	2					40	
1/20/2012	4/9/2012	Soroptimist Village	2400 13th Ave S	Great Falls	Non-Profit	Acq/Rehab	\$ 5,148,388	Senior/Disabled	\$ 480,000	\$ -	Cascade	21	29							50	
1/20/2012	4/9/2012	Stoneridge Apartments	TBD Tschache Lane	Bozeman	General	New const	\$ 6,334,902	Family	\$ 631,250	\$ -	Gallatin	20	19				1			40	
1/20/2012	4/9/2012	Courtyards Apartments	1845 Airport Rd	Kalispell	Non-Profit	Acq/Rehab	\$ 5,226,278	family	\$ 539,264	\$ -	Flathead	20	10	2						32	
1/20/2012	4/9/2012	Blackfeet	Scattered Site	Browning	General	New const	\$ 5,425,803	Family	\$ 631,225	\$ -	Glacier			12	12					24	
GRAND TOTALS							\$ 74,293,326		\$7,209,430	\$ -										445	

APPLICATIONS WITHDRAWN

**Montana Board of Housing
Low Income Housing Tax Credit Prc
2012 Projects**

Submission Deadline	Board Mtg Date	Project Name	Owner (Sponsor)	Attention	Address	City, State	Phone	Fax	Email
1/20/2012	4/9/2012	The Haven Homes	Grover Development Group, LLC	Steve Grover	3395 Cathy Court	Missoula MT 59803	406-541-4949	406-721-709	steve.grover66@gmail.com
1/20/2012	4/9/2012	Sweet Grass Apartments	Sweet Grass Apartments LP/BlueLine Dev	Brad Elg	%NWRECC, 210 W Mallard Dr Ste A	Boise ID	208-375-9407	208-375-9158	brad@nwrecc.org
1/20/2012	4/9/2012	Haggerty Lane Apartments	Farmhouse Partners LP	Dab Dabney	2555 W College Ste B	Bozeman MT 59718	406-585-9808	406-585-1166	farmhouse@bridgeband.com
1/20/2012	4/9/2012	Aspen Place	HRDC Missoula	Jim Morton	1801 S Higgins Ave	Missoula MT 59801	406-728-3710	406-728-7680	jpm@hrxi.org
1/20/2012	4/9/2012	Depot Place	Sparrow Development	Alex Burkhalter	618 SW Higgins	Missoula MT 59803	406-251-5076	406-5641-4944	alex@sparrowroupllc.com
1/20/2012	4/9/2012	Deer Park Apartments	Thomas Development/ Butte Affordable Housing	Thomas Mannschreck	413 W Idaho St Ste 200	Boise ID 83702	208-343-8877x202	208-343-8900	tmanschreck@thomasdevelopment.com
1/20/2012	4/9/2012	North Stone Residence	RMDC Helena	Gene Leuwer	Po Box 1717	Helena MT 59624	406-447-1680	406-447-1629	gleuwer@rmcd.net
1/20/2012	4/9/2012	Hillview Apartments	GMD Development	Greg Dunfield	1100 Dexter Ave North Ste 100	Seattle WA 98109	206-745-3699		greg@gmddev.net
1/20/2012	4/9/2012	Red Fox Apartments	Housing Authority of Billings	Lucy Brown	2415 First Ave North	Billings MT 59101	406-245-6391	406-245-0387	lucyb@billingsha.org
1/20/2012	4/9/2012	Parkview Apartments	Richland Affordable Housing Corporation	Paul Groshart	1032 6th Street SW	Sidney Mt 59270	406-433-1978	406-433-8115	rcha@midrivers.com
1/20/2012	4/9/2012	Freedoms Path	Ft Harrison Veterans Residences Ltd Partnership	Donald Paxton	2206 Jo An Drive	Sarasota FL 34231	941-929-1270	941-929-1271	dpaxton@beneficialcom.com
1/20/2012	4/9/2012	Soroptimist Village	Soroptimist Village Inc/HomeWord	Heather McMillin	127 N. Higgins	Missoula MT 59802	406-532-4663	406-541-0239	heather@homeword.org
1/20/2012	4/9/2012	Stoneridge Apartments	Summit Housing Group, Inc	Scott Keiper	283 W Front St Ste 1	Missoula MT 59802	406-541-0999x233	406-541-0997	scott@summithousinggroup.com
1/20/2012	4/9/2012	Courtyards Apartments	Community Action Partnership of NW Montana	Marney McCleary	PO Box 8300	Kalispell MT 59904	406-752-6565	406-257-7283	mmcleary@kalhrdc.mt.gov
1/20/2012	4/9/2012	Blackfeet	Blackfeet Housing	Chancy Kittson	1200 SW Boundary, PO Box 449	Browning MT 59417	406-338-5031	406-338-2241	chancy6@hotmail.com

GRAND TOTALS

APPLICATIONS WITHDRAWN